415/573-1200 Fax 415/573-5669

3-152A032

May 26, 1993
RECORDATION NO 18/93 LC D'E Ph

JUN 1 1993 LC D'E Ph

INTERSTATE COMMERCE COMMISSION

WE SEE THE STATE COMMERCE COMMISSION

WE SEE THE SE

Ms. Mildred Lee Interstate Commerce Commission 12th & Constitution Ave., N.W., Room 2303 Washington, D.C. 20423

Dear Ms. Lee:

Pursuant to the provisions of Title 49, United States Code, Section 11303, please find enclosed one fully executed original and two certified copies of a Bill of Sale, dated as of May 13, 1993, executed by Johnstown America Corporation.

The enclosed Bill of Sale is to be filed to transfer the ownership of 120 new Aluminum BethGon Coalporter Cars numbered 1556 - 1615 (inclusive), 2440 - 2442 (inclusive), 2446 - 2451 (inclusive), 2453 - 2491 (inclusive), 2500 (inclusive), 2503 (inclusive), 2516 - 2521 (inclusive), 2543 - 2545 (inclusive), and 2552 (inclusive) from Johnstown America Corporation to BLC Corporation, as Purchaser.

In connection with the recording of the above mentioned Bill of Sale, please note the following information:

(i) Name and address of Lessor/Purchaser: BLC Corporation, 2655 Campus Drive, Suite 200, San Mateo,

California 94403

(ii) Name and address of Lessee: Commonwealth Edison Company, One First

National Plaza, 10 South Dearborn, 38th

Floor, Chicago, Illinois 60690

(iii) General description of
Equipment covered by the
Master Leasing Agreement: 1,45

1,450 new 121-ton aluminum-sided, rotary

dump coal gondola cars

(v) Previous filings with the Interstate Commerce Commission covering the Equipment:

Document:	Recordation Date:	Recordation Number:
Master Leasing Agreement,	April 9, 1993	18193

Master Leasing Agreement, dated as of March 1, 1993, between BLC Corporation and Commonwealth Edison Company May.26, 1993 Page 2

<b>Document</b> :	<u>Recordation</u> <u>Date</u> :	<u>Recordation</u> <u>Number</u> :
Bill of Sale, dated as of March 31, 1993, executed by Johnstown America Corporation	April 9, 1993	18193A
Bill of Sale, dated as of April 15, 1993, executed by Johnstown America Corporation	May 10, 1993	18193B
Bill of Sale, dated as of April 29, 1993, executed by Johnstown America Corporation	May 14, 1993	18193C

Enclosed is a check in the amount of \$16.00 to record the enclosed Bill of Sale. When the recording of this document has been completed, please endorse, with the relevant recording information, the enclosed copies provided herewith and return them to my attention.

If you require further information to complete this filing, please feel free to contact me at (800) 227-6516.

Thank you for your assistance in this matter.

Sincerely yours,

Lori A. Stoneback Legal Assistant -

Contract Administration

Pari A. Storeback

/las Enclosures

cc: Edmond P. Browne (w/o encl.)

Curt A. Schultz, Esq.

Lori A Stoneback Legal Assistant BLC Corporation 2655 Campus Drive Suite 200 San Mateo, CA. 94403-2573

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303,

on

6/1/93

12:05pm

, and assigned

recordation number(s).

18193-E

Sincerely yours,

Secretary
SIDNEY L. STRICKLAND, JR

Enclosure(s)

MEGORDATION NO 18/19 THE 1444

JUN 1 1993 12- 0-5 PM

## **CERTIFICATE**

INTERSTATE COMMERCE COMMISSION

I, Curt A. Schultz, Secretary of BLC Corporation, hereby certify that the attached is a true and correct copy of the Bill of Sale, dated as of May 13, 1993, by and between Johnstown America Corporation, as vendor, and BLC Corporation, as purchaser.

Curt A. Schultz, Secretary

Date: May 26, 1993

Subscribed and sworn to before me this 26th day of May, 1993.

Notary Public

OFFICIAL NOTARY SEAL LORI A. STONEBACK Notary Public — California SAN MATEO COUNTY My Comm. Expires MAR 24,1995

RECORDATION NO 18/9 PRILED 1423

JUN 1 1993 12- 0-8 Ph

## BILL OF SALE

## INTERSTATE COMMERCE COMMISSION

Johnstown America Corporation, a Delaware corporation (hereinafter called the "Vendor"), in consideration of the sum of Ten Dollars (\$10.00) and other good and valuable consideration to it paid, the receipt and sufficiency of which are hereby acknowledged, does hereby sell, assign, transfer and set over to the BLC Corporation (hereinafter called the "Purchaser") all right, title and interest of the Vendor in and to the railroad equipment described in Schedule A attached hereto (hereinafter called the "Equipment").

The Vendor hereby warrants to the Purchaser, its successors and assigns, that on the date hereof the Vendor had legal title in and to each unit Equipment and good and lawful right to sell the same, that title to each unit of Equipment on such date was free from all claims, liens, encumbrances, security interests and rights of others of any nature (collectively the "Liens") other through or under the Purchaser, and that the Vendor will defend such title to the Equipment forever against all adverse claims and demands whatsoever.

IN WITNESS WHEREOF, the Vendor has caused this instrument to be signed by a duly authorized officer and its corporate seal to be hereunto affixed and duly attested, this  $13^{TH}$  day of MAU 1993.

JOHNSTOWN AMERICA CORPORATION

y Michael P. Siska,

Director, Marketing and

Sales Administration

# SCHEDULE A TO BILL OF SALE

Description	<u>Units</u>	Car Numbers
New Aluminum BethGon Coalporter Cars	120	1556 - 1615 Inclusive 2440 - 2442 Inclusive 2446 - 2451 Inclusive 2453 - 2491 Inclusive 2500 Inclusive
		2503 Inclusive 2516 - 2521 Inclusive 2543 - 2545 Inclusive 2552 Inclusive

I have been appointed as the duly authorized representative of Commonwealth Edison Company (the "Purchaser") for the purpose of inspecting the units of railroad equipment described below (the "Cars") which are referred to in the Purchase Order 348902 dated December 18, 1992 (the "Purchase Order") between Johnstown America Corporation (the "Manufacturer"), and the Purchaser, and for the purpose of accepting the Cars under the Purchase Order.

I hereby certify that with respect to the Cars:

- 1. Each Car has been inspected and is in good order.
- 2. Based on my determination that each Car is in compliance with all contract requirements for construction, specifications and quality, each Car is hereby accepted.

Type of Equipment: Aluminum Bethgon Coalporter Cars

Place of Acceptance: Johnstown, Pennsylvania

Number of Cars: 12

Reporting Marks: CWEX

Car Weights	Car Numbers	Car Weights
44300		
44200		
44100		
44200		
44200		
44200		
44200		
44200		·
44300		
44200		
44200	·	
44200		
	44300 44200 44200 44200 44200 44200 44200 44200 44200 44200 44200	44200 44200 44200 44200 44200 44200 44200 44200 44200 44200 44200 44200

Page 1 of 2 Date Accepted: April 30, 1993

## CERTIFICATE OF INSPECTION AND ACCEPTANCE

I do further certify that the foregoing units are in good order and condition and conform to the specifications applicable thereto and to all applicable Federal Railroad Administration requirement and specifications and to all standards recommended by the Association of American Railroads reasonably interpreted as being applicable to new railroad equipment of the character of such units.

Authorized Representative of Purchaser

Dated Accepted:

April 30, 1993

I have been appointed as the duly authorized representative of Commonwealth Edison Company (the "Purchaser") for the purpose of inspecting the units of railroad equipment described below (the "Cars") which are referred to in the Purchase Order 348902 dated December 18, 1992 (the "Purchase Order") between Johnstown America Corporation (the "Manufacturer"), and the Purchaser, and for the purpose of accepting the Cars under the Purchase Order.

- I hereby certify that with respect to the Cars:
  - 1. Each Car has been inspected and is in good order.
  - 2. Based on my determination that each Car is in compliance with all contract requirements for construction, specifications and quality, each Car is hereby accepted.

Type of Equipment: Aluminum Bethgon Coalporter Cars Place of Acceptance: Johnstown, Pennsylvania Number of Cars: Reporting Marks: CWEX Car Numbers Car Weights Car Numbers Car Weights 2488 44400 2489 44400 2490 44400 2491 44300 2500 44500 2503 44500 44400 2517 2520\_ 44500 2521 44400

Page 1 of 2 Date Accepted: April 30, 1993

## CERTIFICATE OF INSPECTION AND ACCEPTANCE

I do further certify that the foregoing units are in good order and condition and conform to the specifications applicable thereto and to all applicable Federal Railroad Administration requirement and specifications and to all standards recommended by the Association of American Railroads reasonably interpreted as being applicable to new railroad equipment of the character of such units.

Authorized Representative of Purchaser

Page 2 of 2

Dated Accepted:

April 30, 1993

I have been appointed as the duly authorized representative of Commonwealth Edison Company (the "Purchaser") for the purpose of inspecting the units of railroad equipment described below (the "Cars") which are referred to in the Purchase Order 348902 dated December 18, 1992 (the "Purchase Order") between Johnstown America Corporation (the "Manufacturer"), and the Purchaser, and for the purpose of accepting the Cars under the Purchase Order.

- I hereby certify that with respect to the Cars:
  - 1. Each Car has been inspected and is in good order.
  - 2. Based on my determination that each Car is in compliance with all contract requirements for construction, specifications and quality, each Car is hereby accepted.

Type of Equipment: Aluminum Bethgon Coalporter Cars Place of Acceptance: Johnstown, Pennsylvania Number of Cars: 12 Reporting Marks: **CWEX** Car Numbers Car Weights Car Numbers Car Weights 1568 44200 1569 44200 1570 44200 1571 44200 1572 44300 1573 44200 44300 1574 1575 44200 \_1576\_ 44200 1577 44300 1578 44100 44200 1579

Page 1 of 2

Date Accepted: May 3, 1993

## CERTIFICATE OF INSPECTION AND ACCEPTANCE

I do further certify that the foregoing units are in good order and condition and conform to the specifications applicable thereto and to all applicable Federal Railroad Administration requirement and specifications and to all standards recommended by the Association of American Railroads reasonably interpreted as being applicable to new railroad equipment of the character of such units.

I have been appointed as the duly authorized representative of Commonwealth Edison Company (the "Purchaser") for the purpose of inspecting the units of railroad equipment described below (the "Cars") which are referred to in the Purchase Order 348902 dated December 18, 1992 (the "Purchase Order") between Johnstown America Corporation (the "Manufacturer"), and the Purchaser, and for the purpose of accepting the Cars under the Purchase Order.

I hereby certify that with respect to the Cars:

- 1. Each Car has been inspected and is in good order.
- 2. Based on my determination that each Car is in compliance with all contract requirements for construction, specifications and quality, each Car is hereby accepted.

Type of Equipment: Aluminum Bethgon Coalporter Cars Place of Acceptance: Johnstown, Pennsylvania Number of Cars: CWEX Reporting Marks: Car Numbers Car Weights Car Numbers Car Weights 2483 44300 2484 44400 2485 44400 2486 44400 44300 2487 2543 44400 2544 44500 2545 44500

Date Accepted: May 3, 1993

Page 1 of 2

## CERTIFICATE OF INSPECTION AND ACCEPTANCE

I do further certify that the foregoing units are in good order and condition and conform to the specifications applicable thereto and to all applicable Federal Railroad Administration requirement and specifications and to all standards recommended by the Association of American Railroads reasonably interpreted as being applicable to new railroad equipment of the character of such units.

I have been appointed as the duly authorized representative of Commonwealth Edison Company (the "Purchaser") for the purpose of inspecting the units of railroad equipment described below (the "Cars") which are referred to in the Purchase Order 348902 dated December 18, 1992 (the "Purchase Order") between Johnstown America Corporation (the "Manufacturer"), and the Purchaser, and for the purpose of accepting the Cars under the Purchase Order.

I hereby certify that with respect to the Cars:

- 1. Each Car has been inspected and is in good order.
- 2. Based on my determination that each Car is in compliance with all contract requirements for construction, specifications and quality, each Car is hereby accepted.

Type of Equipment: Aluminum Bethgon Coalporter Cars

Place of Acceptance: Johnstown, Pennsylvania

Number of Cars: 12

Reporting Marks: CWEX

Car Numbers	Car Weights	Car Numbers	Car Weights
2459	44400		
2460	44500		
2461	44300		
2462	44300		
2463	44200		
2464	· 44400		
2465	44200		
2466	44200	<del></del>	
2467	44400		
2468	44400	***	
2469	44400		
2470	44400		<del></del>
			<del></del>

Page 1 of 2 Date Accepted: May 5, 1993

## CERTIFICATE OF INSPECTION AND ACCEPTANCE

I do further certify that the foregoing units are in good order and condition and conform to the specifications applicable thereto and to all applicable Federal Railroad Administration requirement and specifications and to all standards recommended by the Association of American Railroads reasonably interpreted as being applicable to new railroad equipment of the character of such units.

I have been appointed as the duly authorized representative of Commonwealth Edison Company (the "Purchaser") for the purpose of inspecting the units of railroad equipment described below (the "Cars") which are referred to in the Purchase Order 348902 dated December 18, 1992 (the "Purchase Order") between Johnstown America Corporation (the "Manufacturer"), and the Purchaser, and for the purpose of accepting the Cars under the Purchase Order.

- I hereby certify that with respect to the Cars:
  - 1. Each Car has been inspected and is in good order.
  - 2. Based on my determination that each Car is in compliance with all contract requirements for construction, specifications and quality, each Car is hereby accepted.

Type of Equipment: Aluminum Bethgon Coalporter Cars Place of Acceptance: Johnstown, Pennsylvania Number of Cars: 12 **CWEX** Reporting Marks: Car Numbers Car Weights Car Numbers Car Weights 1580 44200 1581 44200 1582 44200 1583 44200 1584 44200 1585 44200 1586 44300 1587 44200 1588 44200 1589 44200 1590 44200 1591 44000

Page 1 of 2

Date Accepted: May 4, 1993

## CERTIFICATE OF INSPECTION AND ACCEPTANCE

I do further certify that the foregoing units are in good order and condition and conform to the specifications applicable thereto and to all applicable Federal Railroad Administration requirement and specifications and to all standards recommended by the Association of American Railroads reasonably interpreted as being applicable to new railroad equipment of the character of such units.

I have been appointed as the duly authorized representative of Commonwealth Edison Company (the "Purchaser") for the purpose of inspecting the units of railroad equipment described below (the "Cars") which are referred to in the Purchase Order 348902 dated December 18, 1992 (the "Purchase Order") between Johnstown America Corporation (the "Manufacturer"), and the Purchaser, and for the purpose of accepting the Cars under the Purchase Order.

I hereby certify that with respect to the Cars:

- 1. Each Car has been inspected and is in good order.
- 2. Based on my determination that each Car is in compliance with all contract requirements for construction, specifications and quality, each Car is hereby accepted.

Type or Eduth	ment:	Aluminum bedigon coalporter cars		
Place of Acceptance:		Johnstown, Pennsylvania		
Number of Car	s:	12		
Reporting Mar	ks:	CWEX		
Car Numbers	Car Weight	s	Car Numbers	Car Weights
2471	44500			
2472	44600	_		****
2473	44500	<del></del>		
2474	44600	_	<del></del>	
2475	44500	_		-
2476	44600	<u>-</u>	<u> </u>	
2477	44400	_		
2478	44100	_		
2479	44400	<del></del>		
2480	44400	_		
2481	44300	<del></del>		
2482	44500			
	***************************************			

Date Accepted: May 4, 1993

Page 1 of 2

## CERTIFICATE OF INSPECTION AND ACCEPTANCE

I do further certify that the foregoing units are in good order and condition and conform to the specifications applicable thereto and to all applicable Federal Railroad Administration requirement and specifications and to all standards recommended by the Association of American Railroads reasonably interpreted as being applicable to new railroad equipment of the character of such units.

I have been appointed as the duly authorized representative of Commonwealth Edison Company (the "Purchaser") for the purpose of inspecting the units of railroad equipment described below (the "Cars") which are referred to in the Purchase Order 348902 dated December 18, 1992 (the "Purchase Order") between Johnstown America Corporation (the "Manufacturer"), and the Purchaser, and for the purpose of accepting the Cars under the Purchase Order.

I hereby certify that with respect to the Cars:

- 1. Each Car has been inspected and is in good order.
- 2. Based on my determination that each Car is in compliance with all contract requirements for construction, specifications and quality, each Car is hereby accepted.

Type of Equipment: Aluminum Bethgon Coalporter Cars

Johnstown, Pennsylvania Place of Acceptance:

Number of Cars:

12

Reporting Marks:

CWEX

Car Numbers	Car Weights	Car Numbers	Car Weights
1592	44100		
· 1593	44300		·
1594	44300		
1595	44100		
<u>1596</u>	44200		
1597	44200	<u> </u>	
1598	44300	<del> </del>	
1599	44300	<del></del>	
1600	44300		**************************************
1601	44200		
1602	44300		
1603	44200		
		<u> </u>	
			· · · · · · · · · · · · · · · · · · ·

Date Accepted: May 5, 1993 Page 1 of 2

## CERTIFICATE OF INSPECTION AND ACCEPTANCE

I do further certify that the foregoing units are in good order and condition and conform to the specifications applicable thereto and to all applicable Federal Railroad Administration requirement and specifications and to all standards recommended by the Association of American Railroads reasonably interpreted as being applicable to new railroad equipment of the character of such units.

I have been appointed as the duly authorized representative of Commonwealth Edison Company (the "Purchaser") for the purpose of inspecting the units of railroad equipment described below (the "Cars") which are referred to in the Purchase Order 348902 dated December 18, 1992 (the "Purchase Order") between Johnstown America Corporation (the "Manufacturer"), and the Purchaser, and for the purpose of accepting the Cars under the Purchase Order.

I hereby certify that with respect to the Cars:

- 1. Each Car has been inspected and is in good order.
- 2. Based on my determination that each Car is in compliance with all contract requirements for construction, specifications and quality, each Car is hereby accepted.

Type of Equipment:

Aluminum Bethgon Coalporter Cars

Place of Acceptance:

Johnstown, Pennsylvania

Number of Cars:

27

Reporting Marks:

CWEX

Car Numbers	Car Weights	Car Numbers	Car Weights
1604	44200	2449	44600
1605	44200	2450	44600
1606	44200	2451	44600
1607	44200	2452	44300
1608	44200	2453	44400
1609	44100	2454	44500
1610	44100	2455	44500
1611	44200	2456	44300
1612	44100	2457	44300
1613	44200	2458	44400
1614	44200	<u>2516</u>	44500
1615	44200	2518	44500
2447	44500	2519	44300
2448	44500		

Page 1 of 2

Date Accepted: May 6, 1993

### CERTIFICATE OF INSPECTION AND ACCEPTANCE

I do further certify that the foregoing units are in good order and condition and conform to the specifications applicable thereto and to all applicable Federal Railroad Administration requirement and specifications and to all standards recommended by the Association of American Railroads reasonably interpreted as being applicable to new railroad equipment of the character of such units.

Authorized Representative of Purchaser

Page 2 of 2

Dated Accepted:

May 6, 1993

I have been appointed as the duly authorized representative of Commonwealth Edison Company (the "Purchaser") for the purpose of inspecting the units of railroad equipment described below (the "Cars") which are referred to in the Purchase Order 348902 dated December 18, 1992 (the "Purchase Order") between Johnstown America Corporation (the "Manufacturer"), and the Purchaser, and for the purpose of accepting the Cars under the Purchase Order.

I hereby certify that with respect to the Cars:

- 1. Each Car has been inspected and is in good order.
- 2. Based on my determination that each Car is in compliance with all contract requirements for construction, specifications and quality, each Car is hereby accepted.

Type of Equipment:		Aluminum Bethgon Coalporter Cars			
Place of Acce	ptance:	Johnstown	n, Penn	ısylvania	
Number of Car	s:	4			
Reporting Mar	ks:	CWEX			
Car Numbers	Car Weight	s	c	Car Numbers	Car Weights
2440	44500	<del></del>	_		
2441	44300		_		· · · · · · · · · · · · · · · · · · ·
2442	44300	_	_		
2446	44400	<del></del>	_		·
	· · · · · · · · · · · · · · · · · · ·	<del>_</del>		·	
		_	-		<del> </del>
		<del></del>	-	<del></del>	
			-		-
<del></del>	<del></del>	<del></del>	_		<del></del>
	<u></u> ,	_	-		
		_	-		
		_	-		
•	-	_	-		
	· ·	_	-		
Page 1 of 2			Ι	ate Accepted	: May 7, 1993

### CERTIFICATE OF INSPECTION AND ACCEPTANCE

I do further certify that the foregoing units are in good order and condition and conform to the specifications applicable thereto and to all applicable Federal Railroad Administration requirement and specifications and to all standards recommended by the Association of American Railroads reasonably interpreted as being applicable to new railroad equipment of the character of such units.

Authorized Representative of Purchaser

Dated Accepted:

May 7, 1993